



Florida Department of Revenue
Original Application for Ad Valorem Tax Exemption

DR 501
R. 12/02

New _____ Change _____ Additional _____
 _____ County, Florida
 Applicant/Co-applicant Name and Address:

Tax year _____
 Property identification number: _____

**Permanent Florida residency required
as of January 1**

- \$25,000 Homestead exemption *(see additional information)
- \$500 Widow's exemption
- \$500 Widower's exemption
- \$500 Disability exemption
- \$500 Blind persons exemption
- \$5000 Disabled Veteran
- Total and permanent disability exemption — Quadriplegics
(Documentation required)
- Service connected total and permanent disability exemption
(Documentation required)
- Exemption for disabled veterans confined to wheelchairs
(Documentation required)
- Total and permanent disability exemption
(Documentation required)

* If you wish to apply for an additional homestead exemption enacted by local ordinance for persons age 65 and older you must file form DR-501SC. However, you must either receive, or apply for, the regular homestead to get the 65 and older additional homestead exemption. If you have already received regular homestead exemption, you do not need to file another form DR-501.

Legal Description:

Applicant Social Security No.: _____
 Co-Applicant Social Security No.: _____

NOTE: Disclosure of your social security number is mandatory. It is required by section 196.011 (1), Florida Statutes. The social security number will be used to verify taxpayer identity information, homestead exemption information submitted to property appraisers, and intangible tax information submitted to the Department of Revenue.

Marital status: Single Married
 Widow Divorced Widower

Did you file tax exemptions last year? Yes No

Where: _____

If no, your last year's address

Ownership information

Percent of ownership _____ Type of deed _____
 Recorded: Book _____ Page _____
 Date recorded _____ Date of deed _____

Proof of residence for all owners	Owner	Spouse	Other owner
Give address of each owner not residing on property			
Date you last became a permanent resident of Florida			
Date of occupancy			
Florida driver license number	(Date)	(Date)	(Date)
Florida vehicle tag number			
Florida voter registration number (if U.S. citizen)	(Date)	(Date)	(Date)
Immigration number (Alien Card — if not a U.S. citizen)	(Date)	(Date)	(Date)
Declaration of domicile	Res. date	Res. date	Res. date
Date of birth			
Current employer			
Address listed on your last IRS return			

I hereby authorize this agency to obtain information necessary to determine my eligibility for the exemption(s) applied for. **NOTE: If all information is not received by March 1st, your application will be processed for whatever exemptions you qualify for on that date.**

I hereby make application for the exemptions indicated and affirm that I do qualify for same under Florida Statutes. I am a permanent resident of the State of Florida and I own and occupy the property described above. I understand that section 196.131(2), Florida Statutes, provides that any person who knowingly and willfully gives false information for the purpose of claiming homestead exemption is guilty of a misdemeanor of the first degree, punishable by a term of imprisonment not exceeding 1 year or a fine not exceeding \$5,000 or both. Further, under penalties of perjury, I declare that I have read the foregoing application and the facts in it are true.

Signature of applicant

Signature of co-applicant

Signature of deputy

Date

Phone number

Entered by

This application must be filed with the property appraiser on or before March 1st

The information contained in this application will be provided to the Department of Revenue and the Department and/or the property appraisers are authorized to provide this information to any state in which the applicant has previously resided, pursuant to 196.121, Florida Statutes. Social Security Numbers will remain confidential pursuant to sections 193.114(6) and 193.074, Florida Statutes.

Notice: A tax lien can be imposed on your property pursuant to 196.161, Florida Statutes.

Section 196.161 (1) provides:

(1) (a) "When the estate of any person is being probated or administered in another state under an allegation that such person was a resident of that state and the estate of such person contains real property situate in this state upon which homestead exemption has been allowed pursuant to s. 196.031 for any year or years within 10 years immediately prior to the death of the deceased, then within 3 years after the death of such person the property appraiser of the county where the real property is located shall, upon knowledge of such fact, record a notice of tax lien against the property among the public records of that county, and the property shall be subject to the payment of all taxes exempt thereunder, a penalty of 50 percent of the unpaid taxes for each year, plus 15 percent interest per year, unless the circuit court having jurisdiction over the ancillary administration in this state, determines that the decedent was a permanent resident of this state during the year or years an exemption was allowed, whereupon the lien shall not be filed or, if filed, shall be canceled of record by the property appraiser of the county where the real estate is located. (b) In addition, upon determination by the property appraiser that for any year or years within the prior 10 years a person who was not entitled to a homestead exemption was granted a homestead exemption from ad valorem taxes, it shall be the duty of the property appraiser making such determination to serve upon the owner a notice of intent to record in the public records of the county a notice of tax lien against any property owned by that person in the county, and such property shall be identified in the notice of tax lien. Such property which is situated in this state shall be subject to the taxes exempted thereby, plus a penalty of 50 percent of the unpaid taxes for each year and 15 percent interest per annum. However, if a homestead exemption is improperly granted as a result of a clerical mistake or omission by the property appraiser, the person improperly receiving the exemption shall not be assessed penalty and interest. Before any such lien may be filed, the owner so notified must be given 30 days to pay the taxes, penalties, and interest.



Morgan B. Gilreath, Jr., M.A., A.S.A., C.F.A.
Property Appraiser

**Written Statement Regarding the Collection
and Use of Social Security Numbers**

This statement is being provided to you pursuant to Section 119.071(5)(a)2 and 3, Florida Statutes (2007).

The Volusia County Property Appraiser's Office is required by section 196.011(1)(b), Florida Statutes (2007), and Florida Administrative Code Rule 12D-7.001(4), to collect on each new application for exemption under sections 196.031, 196.081, 196.091, 196.101 and 196.202, Florida Statutes (2007), the social security number of the applicant and his or her spouse, if any.

Social security numbers are unique numeric identifiers that are used by this office to identify, verify, track and search information in conjunction with determining an applicant's entitlement to exemption. This office furnishes the social security numbers to the Florida Department of Revenue, which uses them in connection with oversight of the tax laws.